

TAILORED WEALTH ESTATE AND LEGACY PLANNING MADE SIMPLE & AFFORDABLE

Secure Your Legacy Without Breaking The Bank

WHY ESTATE PLANNING?

- Protect What Matters Most – Ensure your family's financial security and prevent costly legal battles.
- Avoid Unnecessary Expenses – Save thousands on probate fees and taxes with smart planning.
- Enjoy Peace of Mind – Know your legacy is secure and your wishes are honored.

**BOOK A FREE
CONSULTATION!**



CHOOSE THE RIGHT PLAN FOR YOU

Quick, Easy & Budget-Friendly Options

WILL-BASED ESTATE PLAN – AFFORDABLE PROTECTION FOR JUST \$300!

Includes State-Specific Legal Documents:

- Last Will & Testament – Directs how your assets should be handled
- HIPAA Authorization – Grants access to medical information when needed
- Living Will – Outlines your healthcare preferences
- Power of Attorney – Protects financial & legal decisions if you're unable to
- Guardianship Designation – Secures care for kids & pets
- Testamentary Trust – Provides long-term protection for beneficiaries

Simple, Affordable, and Legally Secure – No Hidden Costs!



www.yourtailoredwealth.com

TRUST-BASED ESTATE PLAN – FULL PROTECTION FOR JUST \$600!

Includes State-Specific Legal Documents:

- Revocable Living Trust – Keeps your assets private & protected
- Schedule of Assets – Ensures a smooth transfer of your wealth
- Pour-Over Will – Covers any assets outside your trust
- HIPAA Authorization – Grants medical information access when needed
- Living Will – Specifies your healthcare wishes
- Power of Attorney – Protects financial & legal decisions
- Certification of Trust – Verifies trust authenticity
- Guardianship Designation – Secures care for kids & pets

No hidden fees. No surprises. Just complete peace of mind!